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中国铁建
中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

ANNOUNCEMENT

VOTING RESULTS OF 2020 ANNUAL GENERAL MEETING

The board of directors of China Railway Construction Corporation Limited (the “**Company**”) is pleased to announce the voting results of the 2020 annual general meeting (the “**AGM**”) held at the CRCC Bureau Building, No.40 Fuxing Road, Haidian District, Beijing, the People’s Republic of China (the “**PRC**”) at 9:00 a.m. on Tuesday, 29 June 2021.

For details in relation to the resolutions considered at the AGM, Shareholders may refer to the 2020 annual report of the Company and the circular dated 28 May 2021 (the “**Circular**”) of the Company. Unless the context otherwise requires, the terms used in this announcement shall have the same meaning as those defined in the Circular.

I. CONVENING AND ATTENDANCE OF THE MEETING

Both onsite voting and internet voting were adopted at the AGM. Internet voting was conducted via the trading system of the Shanghai Stock Exchange and was participated by the A Shareholders.

The Shareholders, either in person or by proxy, attending the on-site meeting of the AGM or voting on the internet, held a total of 7,158,589,739 shares, representing approximately 52.72% of the Company’s total shares with voting rights. The number of shares entitling the holders to attend and vote on the relevant resolutions at the AGM totalled 13,579,541,500 shares.

There was no restriction on the Shareholders casting votes on the resolutions at the AGM. None of the Shareholders was entitled to attend and abstain from voting in favour of any resolution at the AGM. The AGM was presided over by Mr. WANG Jianping, the Chairman of the Company.

II. VOTING RESULTS OF THE MEETING

At the AGM, the following resolutions were considered by Shareholders via on-site voting and internet voting. The poll results in respect of the resolutions proposed at the AGM are as follows:

Ordinary Resolutions

1. *To consider and approve the work report of the board of directors of the Company for the year ended 31 December 2020.*

Voting results:

Class of Shareholders	For		Against		Abstain	
	Votes	%	Votes	%	Votes	%
A Share	6,986,694,985	99.783338	13,640,573	0.194814	1,529,800	0.021848
H Share	156,673,881	99.967778	1,000	0.000638	49,500	0.031584
Total ordinary shares:	7,143,368,866	99.787376	13,641,573	0.190562	1,579,300	0.022062

2. *To consider and approve the work report of the supervisory committee of the Company for the year ended 31 December 2020.*

Voting results:

Class of Shareholders	For		Against		Abstain	
	Votes	%	Votes	%	Votes	%
A Share	6,985,351,085	99.764145	13,663,173	0.195136	2,851,100	0.040719
H Share	156,633,881	99.942255	1,000	0.000638	89,500	0.057107
Total ordinary shares:	7,141,984,966	99.768044	13,664,173	0.190878	2,940,600	0.041078

3. To consider and approve the audited financial statements of the Company for the year ended 31 December 2020.

Voting results:

Class of Shareholders	For		Against		Abstain	
	Votes	%	Votes	%	Votes	%
A Share	6,985,348,085	99.764102	13,902,573	0.198555	2,614,700	0.037343
H Share	156,633,881	99.942255	1,000	0.000638	89,500	0.057107
Total ordinary shares:	7,141,981,966	99.768002	13,903,573	0.194222	2,704,200	0.037776

4. To consider and approve the profits distribution plan of the Company for the year ended 31 December 2020.

Voting results:

Class of Shareholders	For		Against		Abstain	
	Votes	%	Votes	%	Votes	%
A Share	6,985,454,785	99.765626	16,378,873	0.233921	31,700	0.000453
H Share	156,633,881	99.942255	1,000	0.000638	89,500	0.057107
Total ordinary shares:	7,142,088,666	99.769493	16,379,873	0.228814	121,200	0.001693

5. To consider and approve the annual report of the Company for the year ended 31 December 2020 and its summary.

Voting results:

Class of Shareholders	For		Against		Abstain	
	Votes	%	Votes	%	Votes	%
A Share	6,986,686,485	99.783217	13,702,573	0.195699	1,476,300	0.021084
H Share	156,633,881	99.942255	1,000	0.000638	89,500	0.057107
Total ordinary shares:	7,143,320,366	99.786699	13,703,573	0.191428	1,565,800	0.021873

6. To consider and approve the determination of the caps for guarantees for wholly-owned and controlled subsidiaries of the Company for 2021.

Voting results:

Class of Shareholders	For		Against		Abstain	
	Votes	%	Votes	%	Votes	%
A Share	6,984,839,085	99.756832	14,416,373	0.205894	2,609,900	0.037274
H Share	88,547,981	56.499174	68,086,900	43.443719	89,500	0.057107
Total ordinary shares:	7,073,387,066	98.809784	82,503,273	1.152507	2,699,400	0.037709

7. To consider and approve the provision of guarantees by China Railway Construction Real Estate for the financing of invested companies.

Voting results:

Class of Shareholders	For		Against		Abstain	
	Votes	%	Votes	%	Votes	%
A Share	6,985,283,985	99.763186	14,101,373	0.201395	2,480,000	0.035419
H Share	156,633,881	99.942255	1,000	0.000638	89,500	0.057107
Total ordinary shares:	7,141,917,866	99.767107	14,102,373	0.196999	2,569,500	0.035894

8. To consider and approve the payment of 2020 audit fee and the appointment of external auditors for 2021.

Voting results:

Class of Shareholders	For		Against		Abstain	
	Votes	%	Votes	%	Votes	%
A Share	6,985,550,485	99.766992	13,622,573	0.194557	2,692,300	0.038451
H Share	156,633,881	99.942255	1,000	0.000638	89,500	0.057107
Total ordinary shares:	7,142,184,366	99.770830	13,623,573	0.190310	2,781,800	0.038860

9. To consider and approve the remuneration of Directors and Supervisors for 2020.

Voting results:

Class of Shareholders	For		Against		Abstain	
	Votes	%	Votes	%	Votes	%
A Share	6,985,070,585	99.760139	16,764,073	0.239423	30,700	0.000438
H Share	156,633,881	99.942255	90,500	0.057745	0	0.000000
Total ordinary shares:	7,141,704,466	99.764126	16,854,573	0.235445	30,700	0.000429

10. To consider and approve the amendments to the Rules of Procedure for the Board of Directors of China Railway Construction Corporation Limited.

Voting results:

Class of Shareholders	For		Against		Abstain	
	Votes	%	Votes	%	Votes	%
A Share	6,985,360,585	99.764280	13,488,673	0.192644	3,016,100	0.043076
H Share	156,633,881	99.942255	1,000	0.000638	89,500	0.057107
Total ordinary shares:	7,141,994,466	99.768177	13,489,673	0.188440	3,105,600	0.043383

Special Resolution

11. To consider and approve the amendments to the Articles of Association of China Railway Construction Corporation Limited.

Voting results:

Class of Shareholders	For		Against		Abstain	
	Votes	%	Votes	%	Votes	%
A Share	6,985,367,085	99.764373	13,518,873	0.193075	2,979,400	0.042552
H Share	156,633,881	99.942255	1,000	0.000638	89,500	0.057107
Total ordinary shares:	7,142,000,966	99.768268	13,519,873	0.188862	3,068,900	0.042870

12. To consider and approve the Shareholders' Return Plan for the Next Three Years of 2021–2023 of the Company.

Voting results:

Class of Shareholders	For		Against		Abstain	
	Votes	%	Votes	%	Votes	%
A Share	6,985,812,585	99.770736	15,288,173	0.218344	764,600	0.010920
H Share	156,633,881	99.942255	1,000	0.000638	89,500	0.057107
Total ordinary shares:	7,142,446,466	99.774491	15,289,173	0.213578	854,100	0.011931

13. To consider and approve the grant of general mandate to the board of directors to issue shares of the Company.

Voting results:

Class of Shareholders	For		Against		Abstain	
	Votes	%	Votes	%	Votes	%
A Share	6,984,506,285	99.752079	16,310,073	0.232939	1,049,000	0.014982
H Share	12,727,000	8.120625	143,997,381	91.879375	0	0.000000
Total ordinary shares:	6,997,233,285	97.745974	160,307,454	2.239372	1,049,000	0.014654

As sufficient votes present at the AGM, either in person or by proxy, were cast in favor of the above resolutions, the above resolutions were duly passed.

The H share registrar of the Company, Computershare Hong Kong Investor Services Limited, was the scrutineer responsible for vote taking at the AGM.

III. LAWYERS' CERTIFICATION

As certified by lawyers from Beijing DeHeng Law Office, and stated in their legal opinion, the convening and procedures of the AGM, the qualifications of the attendees and the convener of the AGM, the voting process and results of the AGM and the resolutions made at the AGM conformed to the requirements of the Company Law of the People's Republic of China, the Securities Law of the People's Republic of China and other laws, regulations, regulatory documents, the Articles of Association and Rules of Procedure for General Meetings, and thus are lawful and valid.

By order of the Board of Directors
China Railway Construction Corporation Limited
WANG Jianping
Chairman

Beijing, the PRC
29 June 2021

As at the date of this announcement, the board of directors comprises Mr. WANG Jianping (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. CHEN Dayang (Executive Director), Mr. LIU Ruchen (Executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).